



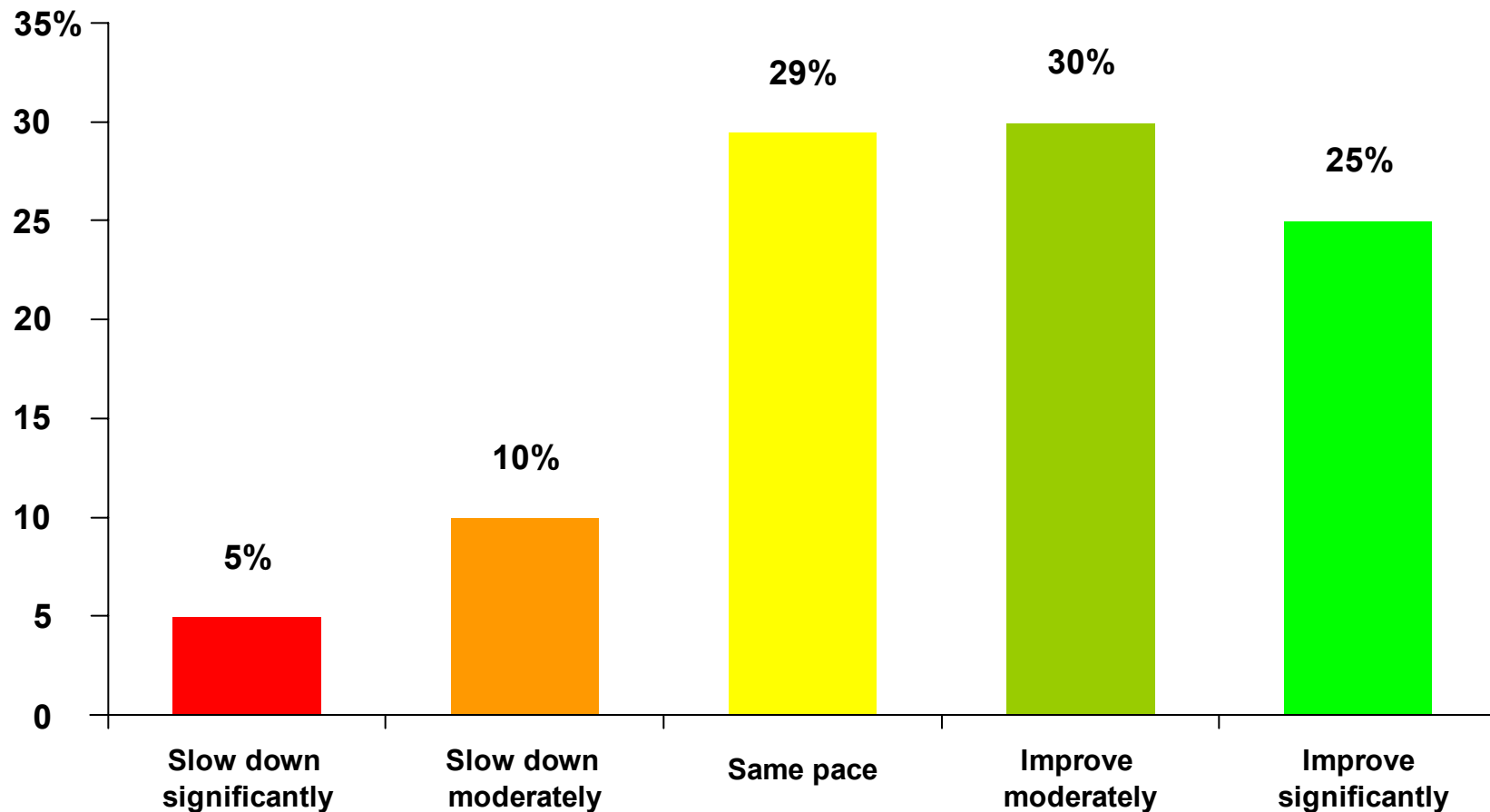
Business Confidence Survey

1st semester 2007

Indonesia results

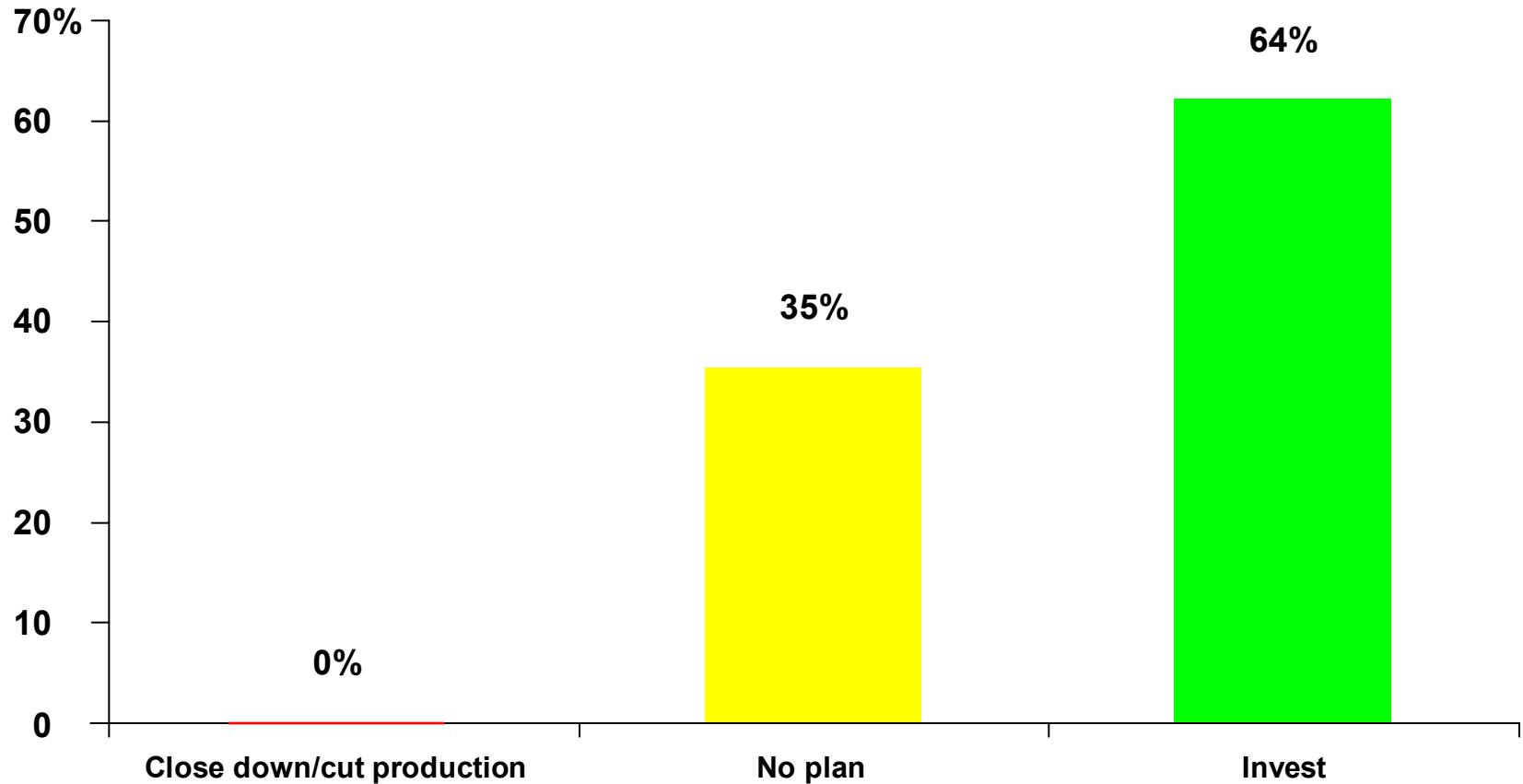
INDONESIA SME ECONOMIC OUTLOOK

Over half of Indonesia small businesses surveyed, 55%, expect faster economic growth in the year



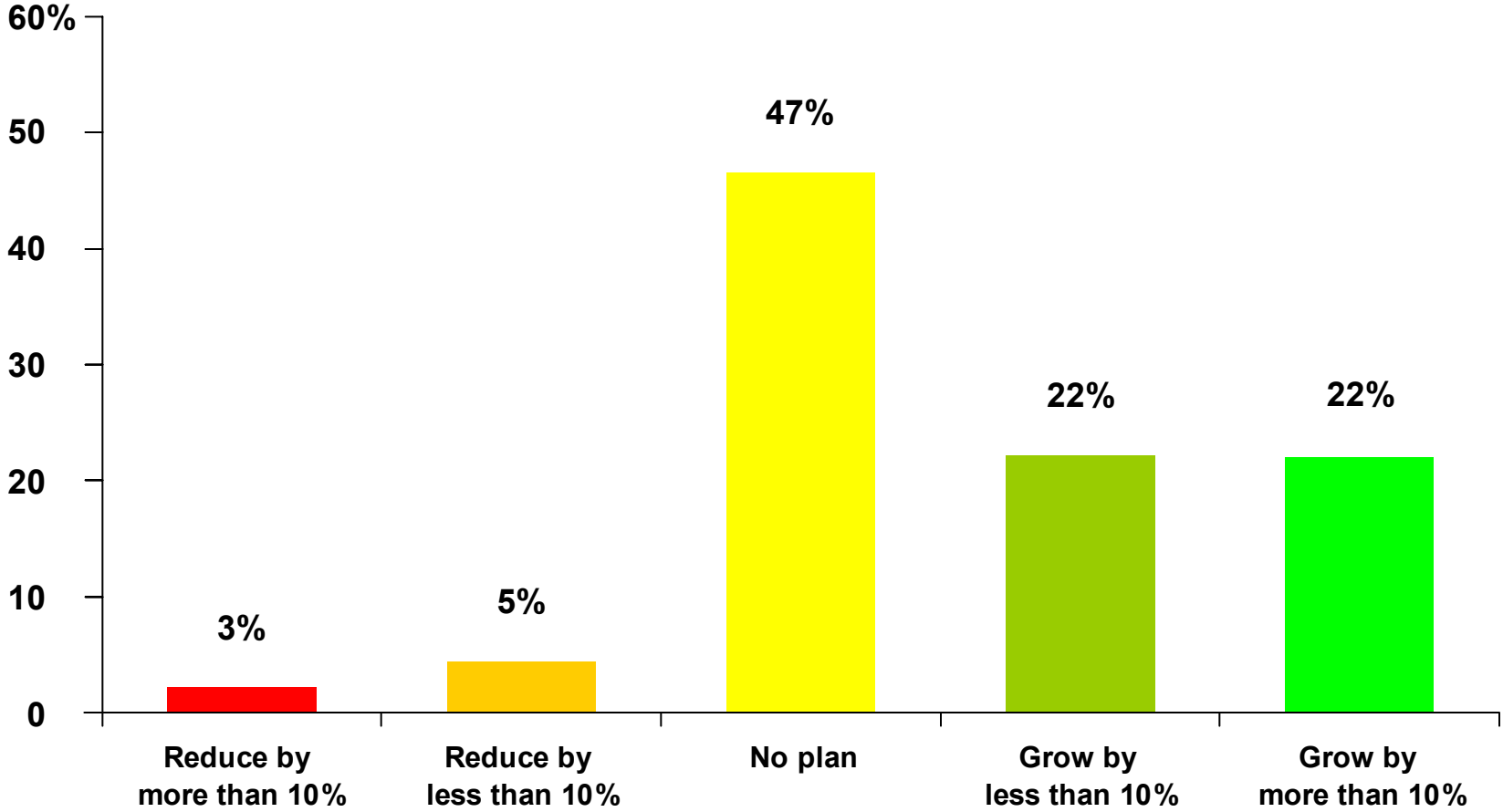
INDONESIA SME INVESTMENT EXPECTATIONS

Almost two-thirds of Indonesia small businesses, 64%, plan to invest in the year



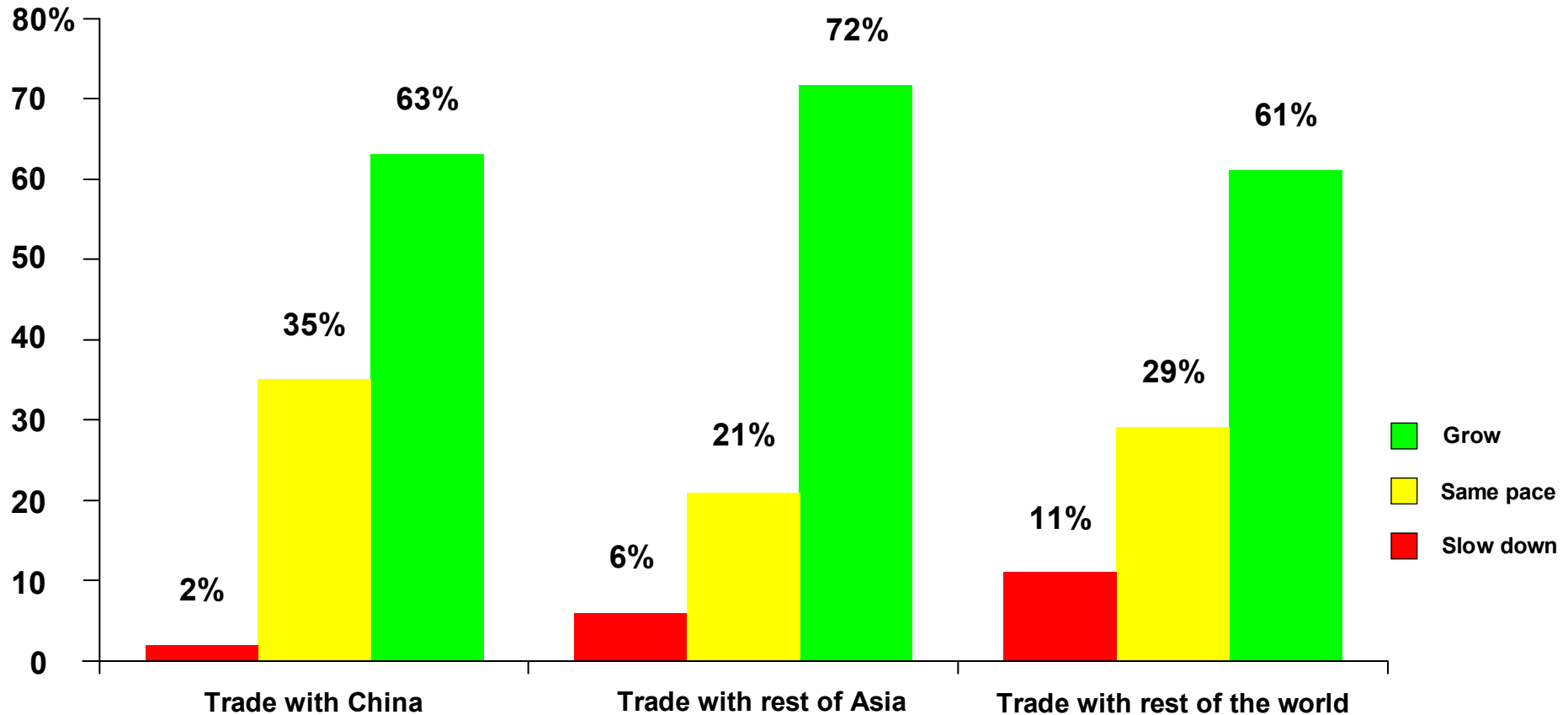
INDONESIA SME RECRUITMENT EXPECTATIONS

Many Indonesia SMEs, 44%, plan to hire more staff in the year



INDONESIA SME TRADE OUTLOOK

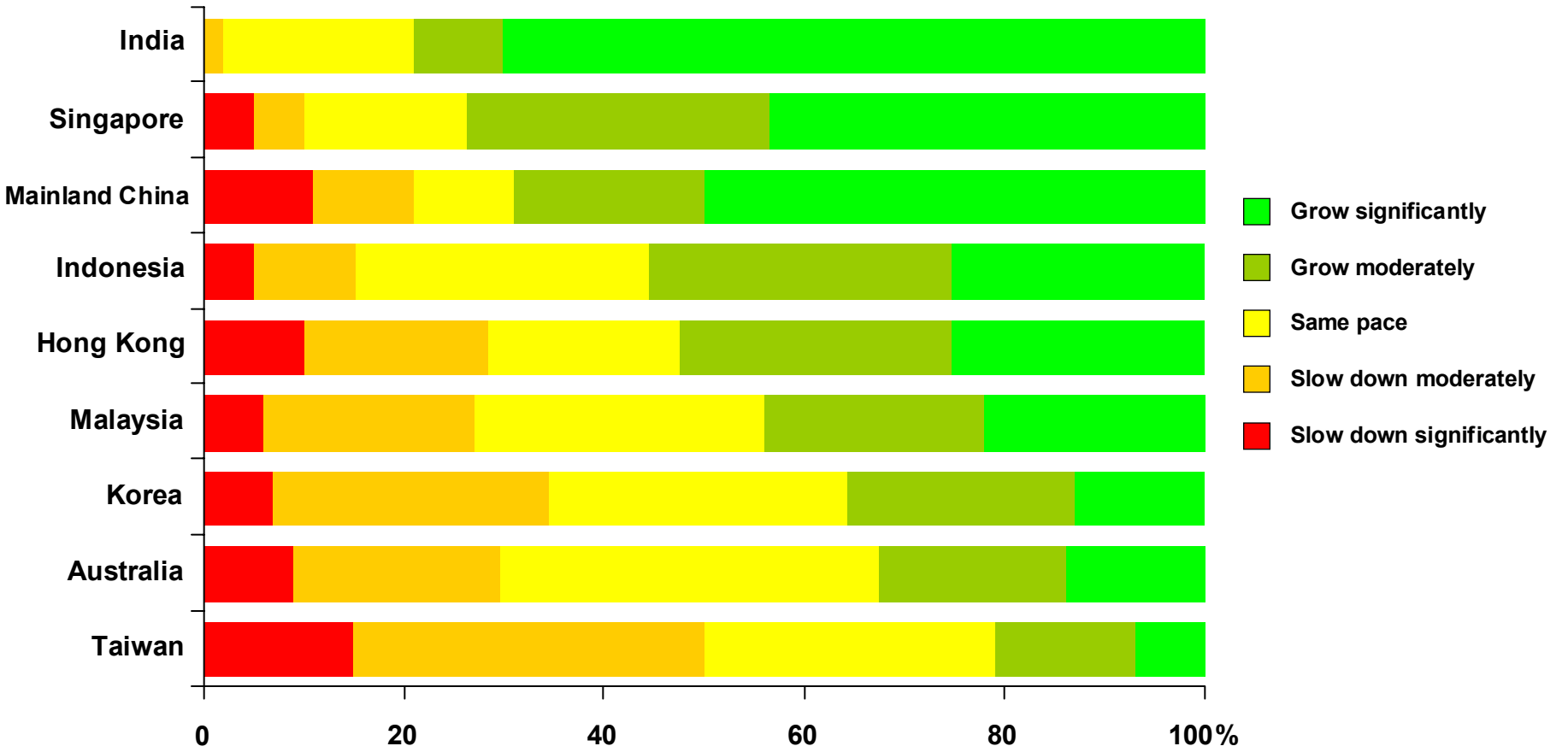
Indonesia SMEs which engage in cross-border trade optimistic about intra-region trade growth



Regional results

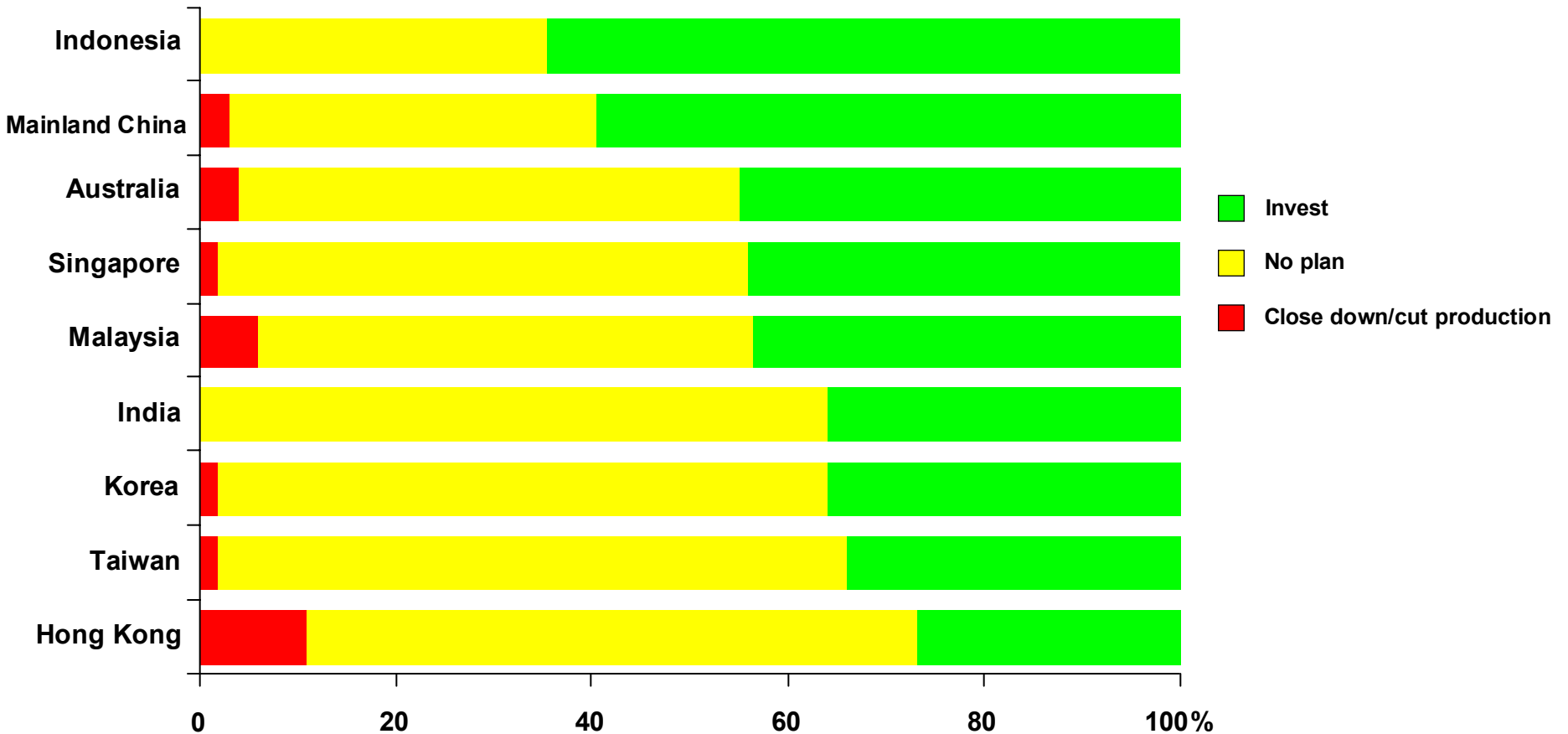
SME VIEW OF ECONOMIC OUTLOOK

Indian SMEs are the most optimistic with 79% expecting local economic growth to accelerate in the year



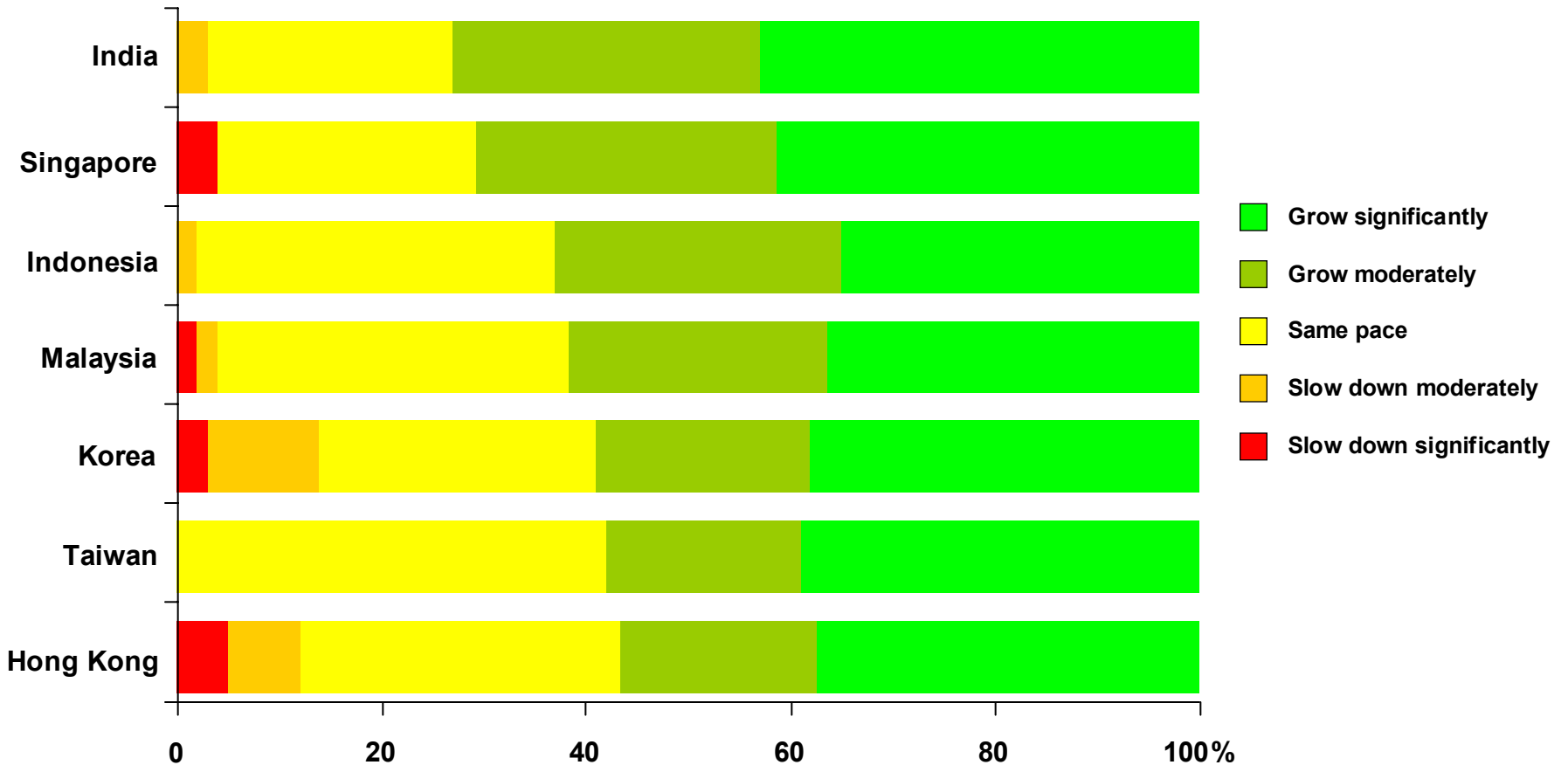
SME INVESTMENT EXPECTATIONS

Indonesian SMEs most positive with 64% saying they plan to invest in the year



SME TRADE OUTLOOK: MAINLAND CHINA

Indian SMEs most optimistic with 73% expecting faster China trade growth in the year



SME TRADE OUTLOOK: REST OF ASIA

Indonesian SMEs most optimistic about intra-Asia trade, with 72% expecting faster growth in trade with rest of Asia

