

03 February 2010

For Immediate Release

Indonesian Government Launched The Second Retail Sukuk SR002

Indonesian government launched the second retail Sukuk SR002, following the success of SR001 on 2009 which received an overwhelming response from investors. HSBC has once again been appointed as one of the Selling Agent. As a part of the launching, HSBC invited Premier and Amanah Premier Customers on a dinner event on 27 January 2010. Located at Garden Terrace, Four Seasons, this event was also featured with a discussion on Indonesia Economic Outlook for 2010 and Introduction to Sukuk with Gahet Ascobat, SVP for Structured Finance HSBC Amanah and Alfred Rinadi Triestanto, AVP Investment Sales.

The discussion was very well received by all the invitees, lead by Elisa Ratwardani, AVP Financial Institutions. SR002 will be offered from 25 January 2010 to 5 February 2010, and will be listed on BEI on 11 February 2010.

The night was ended with a Q&A sessions, the guests had an opportunity to order Sukuk before their departure.

SUKUK NEGARA RITEL SERI SR-002

Akad : Ijarah sale and lease back
Product Name : Sukuk Negara Ritel Seri SR-002
Allotment Date : 8 February 2010
Settlement Date : 10 February 2010
Maturity Date : 10 February 2013
Tenor : 3 (three) years
Coupon Rate : 8.70% gross*
Coupon Payment : Monthly, paid every 10th day of the month. If the 10th day of the month falls on public holiday, payment will be made on the following working day
Nominal per unit : IDR 1,000,000 - **Not subscription multiples**
Minimum Subscription : **5 unit or IDR 5,000,000 and the increment (correct subscription example: IDR 5mn, 30mn, 50mn, 55mn, 65mn, ...)**
Maximum Subscription : None
Window Redemption : Daily
Redemption Fee : NIL
Eligible Investors (IPO) : WNI with KTP as a proof
Underlying Assets : BMN (Barang Milik Negara) - Land and/or Buildings

*** Subject to 15% PPH Final on Coupon and Capital Gain**

